

**PT ASTRA OTOPARTS Tbk
DAN ANAK PERUSAHAAN/AND SUBSIDIARIES**

**NERACA KONSOLIDASIAN
31 DESEMBER 2010 DAN 2009**

(Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED BALANCE SHEETS
AS AT 31 DECEMBER 2010 AND 2009**

(Expressed in millions of Rupiah, unless otherwise stated)

ASET	2010	Catatan/ Notes	2009	ASSETS
Aset lancar				Current assets
Kas dan setara kas	485,564	2d,4	773,936	Cash and cash equivalents
Piutang usaha, setelah dikurangi penyisihan penurunan nilai piutang usaha sebesar Rp 14.935 (2009: Rp 14.229)				Trade receivables, net of provision for impairment of trade receivables of Rp 14,935 (2009: Rp 14,229)
- Pihak yang mempunyai hubungan istimewa	258,901	2e,2y,5,32c	207,956	Related parties -
- Pihak ketiga	533,066	2e,5	496,375	Third parties -
Piutang lain-lain	57,120	2e	42,427	Other receivables
Persediaan, setelah dikurangi penyisihan persediaan usang dan lambat bergerak sebesar Rp 19.880 (2009: Rp 25.325)	708,322	2j,6	514,620	Inventories, net of provision for obsolete and slow moving inventories of Rp 19,880 (2009: Rp 25,325)
Pajak dibayar dimuka	74,800	2v,7a	61,060	Prepaid taxes
Pembayaran dimuka lainnya	81,952		34,962	Other prepayments
Jumlah aset lancar	2,199,725		2,131,336	Total current assets
Aset tidak lancar				Non-current assets
Piutang pihak yang mempunyai hubungan istimewa	-	2y,32e	1,922	Receivables from related parties
Aset pajak tangguhan	117,267	2v,7d	88,628	Deferred tax assets
Investasi pada perusahaan asosiasi dan <i>jointly controlled entities</i>	2,154,640	2k,8	1,615,947	Investments in associates and jointly controlled entities
Investasi jangka panjang lain-lain	10,293	2k,9	10,293	Other long-term investments
Aset tetap, setelah dikurangi akumulasi penyusutan dan penurunan nilai sebesar Rp 938.021 (2009: Rp 817.328)	985,029	2l,10	696,716	Fixed assets, net of accumulated depreciation and provision for impairment of Rp 938,021 (2009: Rp 817,328)
Properti investasi	47,983	2m,11	49,450	Investment properties
Goodwill	6,096	2b,12	6,715	Goodwill
Aset lain-lain	64,819		43,932	Other assets
Jumlah aset tidak lancar	3,386,127		2,513,603	Total non-current assets
JUMLAH ASET	5,585,852		4,644,939	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes form an integral part of these consolidated financial statements

**PT ASTRA OTOPARTS Tbk
DAN ANAK PERUSAHAAN/AND SUBSIDIARIES**

**NERACA KONSOLIDASIAN
31 DESEMBER 2010 DAN 2009**

(Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED BALANCE SHEETS
AS AT 31 DECEMBER 2010 AND 2009**

(Expressed in millions of Rupiah, unless otherwise stated)

KEWAJIBAN	2010	Catatan/ Notes	2009	LIABILITIES
Kewajiban jangka pendek				Current liabilities
Pinjaman jangka pendek	145,000	2p,13	30,000	Short-term loans
Hutang usaha				Trade payables
- Pihak yang mempunyai hubungan istimewa	261,216	2o,2y,14,32d	248,050	Related parties -
- Pihak ketiga	346,878	2o,14	319,397	Third parties -
Hutang lain-lain	74,467	2o	30,488	Other payables
Hutang pajak	85,199	2v,7b	98,276	Taxes payable
Beban yang masih harus dibayar	229,725	15	152,492	Accrued expenses
Uang muka pelanggan	33,267		24,023	Customer advances
Kewajiban imbalan kerja	15,744	2t,29	16,950	Employee benefits obligation
Bagian jangka pendek dari pinjaman jangka panjang	<u>60,235</u>	2p,16	<u>60,752</u>	Current portion of long-term loans
Jumlah kewajiban jangka pendek	<u>1,251,731</u>		<u>980,428</u>	Total current liabilities
Kewajiban jangka panjang				Non-current liabilities
Hutang kepada pihak yang mempunyai hubungan istimewa	-	2y,32e	222	Payables to related parties
Goodwill negatif	1,348	2b,12	1,451	Negative goodwill
Kewajiban derivatif	11,811	2i,17	8,107	Derivative liabilities
Kewajiban imbalan kerja	140,608	2t,29	129,333	Employee benefits obligation
Pinjaman jangka panjang, setelah dikurangi bagian jangka pendek	<u>77,207</u>	2p,16	<u>142,751</u>	Long-term loans, net of current portion
Jumlah kewajiban jangka panjang	<u>230,974</u>		<u>281,864</u>	Total non-current liabilities
HAK MINORITAS	<u>242,320</u>	2b,18	<u>173,869</u>	MINORITY INTERESTS
EKUITAS				EQUITY
Modal saham				Share capital
Modal dasar - 2.000.000.000 saham dengan nilai nominal Rp 500 (Rupiah penuh) per saham				Authorised - 2,000,000,000 shares with par value of Rp 500 (full Rupiah) per share
Modal ditempatkan dan disetor penuh - 771.157.280 saham	385,579	2q,19	385,579	Issued and fully paid - 771,157,280 shares
Tambahan modal disetor	55,943	20	55,943	Additional paid-in capital
Perubahan ekuitas perusahaan asosiasi	18,120	2k,8	18,120	Changes in equity of associates
Cadangan lindung nilai arus kas	1,326	2i,17	-	Cash flow hedge reserve
Selisih nilai transaksi restrukturisasi entitas sepengendali	(10,923)	2r,21	(10,923)	Differences in value of restructuring transactions among entities under common control
Saldo laba				Retained earnings
- Dicadangkan	60,000	31	52,500	Appropriated -
- Belum dicadangkan	<u>3,350,782</u>		<u>2,707,559</u>	Unappropriated -
Jumlah ekuitas	<u>3,860,827</u>		<u>3,208,778</u>	Total equity
JUMLAH KEWAJIBAN DAN EKUITAS	<u>5,585,852</u>		<u>4,644,939</u>	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

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**PT ASTRA OTOPARTS Tbk
DAN ANAK PERUSAHAAN/AND SUBSIDIARIES**

**LAPORAN LABA RUGI KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2010 DAN 2009**
(Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF INCOME
FOR THE YEARS ENDED
31 DECEMBER 2010 AND 2009**
(Expressed in millions of Rupiah, unless otherwise stated)

	2010	Catatan/ Notes	2009	
Pendapatan bersih	6,255,109	2s,22	5,265,798	Net revenue
Beban pokok pendapatan	<u>(5,102,483)</u>	2s,23	<u>(4,317,181)</u>	Cost of revenue
Laba kotor	<u>1,152,626</u>		<u>948,617</u>	Gross profit
Beban usaha:		2s,24		Operating expenses:
Beban penjualan	(215,941)		(178,338)	Selling expenses
Beban umum dan administrasi	<u>(363,570)</u>		<u>(350,288)</u>	General and administrative expenses
	<u>(579,511)</u>		<u>(528,626)</u>	
Laba usaha	<u>573,115</u>		<u>419,991</u>	Operating profit
Penghasilan/(beban) lain-lain:				Other income/(expenses):
Penghasilan bunga	29,126	25	45,466	Interest income
Kerugian likuidasi anak perusahaan	-		(721)	Loss on liquidation of subsidiaries
Amortisasi dan kerugian penurunan goodwill	(516)	2b,2k,12	(5,328)	Amortisation and loss on impairment of goodwill
Kerugian kurs mata uang asing - bersih	(98)	2c	(32,701)	Loss on foreign exchange - net
Beban bunga dan keuangan	(27,954)	26	(31,931)	Interest and financial charges
Penghasilan lain-lain - bersih	<u>59,427</u>	27	<u>42,451</u>	Other income - net
	59,985		17,236	
Bagian laba bersih perusahaan asosiasi dan jointly controlled entities	<u>761,161</u>	2k,8	<u>509,774</u>	Equity in net income of associates and jointly controlled entities
Laba sebelum pajak penghasilan	1,394,261		947,001	Profit before income tax
Beban pajak penghasilan	<u>(168,956)</u>	2v,7c	<u>(137,046)</u>	Income tax expenses
				Income before minority interests
Laba sebelum hak minoritas	1,225,305		809,955	
Hak minoritas	<u>(84,126)</u>	2b,18	<u>(41,690)</u>	Minority interests
Laba bersih	<u>1,141,179</u>		<u>768,265</u>	Net profit
Laba bersih per saham dasar dan dilusian (Rupiah penuh)	<u>1,480</u>	2w,28	<u>996</u>	Net earnings per share basic and diluted (full Rupiah)

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

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